

STATE STUDENT FINANCIAL AID 3825 Ridgewood Road, Jackson, MS 39211  
AGENCY ADDRESS

Dr. Hank M. Bounds  
CHIEF EXECUTIVE OFFICER

	Actual Expenses FY Ending June 30, 2014	Estimate Expenses FY Ending June 30, 2015	Requested for FY Ending June 30, 2016	Requested Increase (+) or Decrease (-) FY 2016 vs. FY 2015 (Col. 3 vs. Col. 2)	
				AMOUNT	PERCENT
<b>I. A. PERSONAL SERVICES</b>					
1. Salaries, Wages & Fringe Benefits (Base)	581,487	659,943	659,943		
a. Additional Compensation					
b. Proposed Vacancy Rate (Dollar Amount)					
c. Per Diem					
<b>Total Salaries, Wages &amp; Fringe Benefits</b>	<b>581,487</b>	<b>659,943</b>	<b>659,943</b>		
2. Travel					
a. Travel & Subsistence (In-State)	5,406	6,000	6,000		
b. Travel & Subsistence (Out-of-State)	4,176	5,000	5,000		
c. Travel & Subsistence (Out-of-Country)					
<b>Total Travel</b>	<b>9,582</b>	<b>11,000</b>	<b>11,000</b>		
<b>B. CONTRACTUAL SERVICES (Schedule B):</b>					
a. Tuition, Rewards & Awards					
b. Communications, Transportation & Utilities	13,429	15,500	15,500		
c. Public Information	2,500	3,000	3,000		
d. Rents	6,834	7,500	7,500		
e. Repairs & Service					
f. Fees, Professional & Other Services	448,964	424,900	424,900		
g. Other Contractual Services	1,966	2,100	2,100		
h. Data Processing					
i. Other	5,928				
<b>Total Contractual Services</b>	<b>479,621</b>	<b>453,000</b>	<b>453,000</b>		
<b>C. COMMODITIES (Schedule C):</b>					
a. Maintenance & Construction Materials & Supplies					
b. Printing & Office Supplies & Materials	4,541	12,500	12,500		
c. Equipment, Repair Parts, Supplies & Accessories					
d. Professional & Scientific Supplies & Materials					
e. Other Supplies & Materials	50	3,500	3,500		
<b>Total Commodities</b>	<b>4,591</b>	<b>16,000</b>	<b>16,000</b>		
<b>D. CAPITAL OUTLAY:</b>					
<b>1. Total Other Than Equipment (Schedule D-1)</b>					
<b>2. Equipment (Schedule D-2):</b>					
b. Road Machinery, Farm & Other Working Equipment					
c. Office Machines, Furniture, Fixtures & Equipment					
d. IS Equipment (Data Processing & Telecommunications)	268	10,000	10,000		
e. Equipment - Lease Purchase					
f. Other Equipment					
<b>Total Equipment (Schedule D-2)</b>	<b>268</b>	<b>10,000</b>	<b>10,000</b>		
<b>3. Vehicles (Schedule D-3)</b>					
<b>4. Wireless Comm. Devices (Schedule D-4)</b>					
<b>E. SUBSIDIES, LOANS &amp; GRANTS (Schedule E):</b>	<b>36,434,499</b>	<b>40,960,134</b>	<b>46,410,289</b>	<b>5,450,155</b>	<b>13.30%</b>
<b>TOTAL EXPENDITURES</b>	<b>37,510,048</b>	<b>42,110,077</b>	<b>47,560,232</b>	<b>5,450,155</b>	<b>12.94%</b>
<b>II. BUDGET TO BE FUNDED AS FOLLOWS:</b>					
Cash Balance-Unencumbered	5,831,354	7,777,187	4,872,187	( 2,905,000)	( 37.35%)
General Fund Appropriation (Enter General Fund Lapse Below)	36,285,077	37,855,077	45,455,890	7,600,813	20.07%
State Support Special Funds					
Federal Funds					
Other Special Funds (Specify)					
Loan Repayment (P&I)	1,617,847	1,300,000	1,300,000		
Interest Income/Private Grant	52,957	50,000	50,000		
Mississippi Department of Education	1,500,000				
Less: Estimated Cash Available Next Fiscal Period	( 7,777,187)	( 4,872,187)	( 4,117,845)	( 754,342)	( 15.48%)
<b>TOTAL FUNDS (equals Total Expenditures above)</b>	<b>37,510,048</b>	<b>42,110,077</b>	<b>47,560,232</b>	<b>5,450,155</b>	<b>12.94%</b>
GENERAL FUND LAPSE					
<b>III. PERSONNEL DATA</b>					
Positions Authorized in Appropriation Bill					
Permanent: Full Time:	9	9	9		
Part Time:					
Time-Limited: Full Time:					
Part Time:					
Average Annual Vacancy Rate (Percentage)					
Permanent: Full Time:					
Part Time:					
Time-Limited: Full Time:					
Part Time:					

Approved by: \_\_\_\_\_  
Official of Board or Commission

Budget Officer: John Pearce /

Phone Number: 601-432-6122

Submitted by: Dr. Hank M. Bounds  
Name

Title: Commissioner of Higher Education

Date: August 1, 2014

**REQUEST BY FUNDING SOURCE**

Name of Agency STATE STUDENT FINANCIAL AID

Specify Funding Sources As Shown Below	FY 2014 Actual Amount	% Of Line Item	% Of Total Budget	FY 2015 Estimated Amount	% Of Line Item	% Of Total Budget	FY 2016 Requested Amount	% Of Line Item	% Of Total Budget
1. General State Support Special (Specify)	581,487	100.00%		659,943	100.00%		659,943	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
<b>Total Salaries</b>	<b>581,487</b>		<b>1.55%</b>	<b>659,943</b>		<b>1.56%</b>	<b>659,943</b>		<b>1.38%</b>
1. General State Support Special (Specify)	9,582	100.00%		11,000	100.00%		11,000	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
<b>Total Travel</b>	<b>9,582</b>		<b>0.02%</b>	<b>11,000</b>		<b>0.02%</b>	<b>11,000</b>		<b>0.02%</b>
1. General State Support Special (Specify)	477,833	99.62%		451,050	99.56%		451,050	99.56%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)	837	0.17%		1,000	0.22%		1,000	0.22%	
11. Interest Income/Private Grant	951	0.19%		950	0.20%		950	0.20%	
12. Mississippi Department of Education									
13.									
<b>Total Contractual</b>	<b>479,621</b>		<b>1.27%</b>	<b>453,000</b>		<b>1.07%</b>	<b>453,000</b>		<b>0.95%</b>
1. General State Support Special (Specify)	4,591	100.00%		16,000	100.00%		16,000	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
<b>Total Commodities</b>	<b>4,591</b>		<b>0.01%</b>	<b>16,000</b>		<b>0.03%</b>	<b>16,000</b>		<b>0.03%</b>

**REQUEST BY FUNDING SOURCE**

Name of Agency STATE STUDENT FINANCIAL AID

Specify Funding Sources As Shown Below	FY 2014 Actual Amount	% Of Line Item	% Of Total Budget	FY 2015 Estimated Amount	% Of Line Item	% Of Total Budget	FY 2016 Requested Amount	% Of Line Item	% Of Total Budget
1. General State Support Special (Specify)									
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
<b>Total Other Than Equipment</b>									
1. General State Support Special (Specify)	268	100.00%		10,000	100.00%		10,000	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
<b>Total Equipment</b>	<b>268</b>		<b>0.00%</b>	<b>10,000</b>		<b>0.02%</b>	<b>10,000</b>		<b>0.02%</b>
1. General State Support Special (Specify)									
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
<b>Total Vehicles</b>									
1. General State Support Special (Specify)									
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal Other Special (Specify)									
10. Loan Repayment (P&I)									
11. Interest Income/Private Grant									
12. Mississippi Department of Education									
13.									
<b>Total Wireless Comm. Devices</b>									

**REQUEST BY FUNDING SOURCE**

Name of Agency STATE STUDENT FINANCIAL AID

Specify Funding Sources As Shown Below	FY 2014 Actual Amount	% Of Line Item	% Of Total Budget	FY 2015 Estimated Amount	% Of Line Item	% Of Total Budget	FY 2016 Requested Amount	% Of Line Item	% Of Total Budget
1. General _____ State Support Special (Specify) _____	35,211,316	96.64%		36,707,084	89.61%		44,307,897	95.46%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal _____ Other Special (Specify) _____									
10. Loan Repayment (P&I)	1,020,964	2.80%		3,245,408	7.92%		1,339,242	2.88%	
11. Interest Income/Private Grant	15,612	0.04%		1,007,642	2.46%		763,150	1.64%	
12. Mississippi Department of Education	186,607	0.51%							
13.									
<b>Total Subsidies, Loans &amp; Grants</b>	<b>36,434,499</b>		<b>97.13%</b>	<b>40,960,134</b>		<b>97.26%</b>	<b>46,410,289</b>		<b>97.58%</b>
1. General _____ State Support Special (Specify) _____	36,285,077	96.73%		37,855,077	89.89%		45,455,890	95.57%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. Hurricane Disaster Reserve Fund									
7. Capital Expense Fund									
8.									
9. Federal _____ Other Special (Specify) _____									
10. Loan Repayment (P&I)	1,021,801	2.72%		3,246,408	7.70%		1,340,242	2.81%	
11. Interest Income/Private Grant	16,563	0.04%		1,008,592	2.39%		764,100	1.60%	
12. Mississippi Department of Education	186,607	0.49%							
13.									
<b>TOTAL</b>	<b>37,510,048</b>		<b>100.00%</b>	<b>42,110,077</b>		<b>100.00%</b>	<b>47,560,232</b>		<b>100.00%</b>

**SPECIAL FUNDS DETAIL**

STATE STUDENT FINANCIAL AID

Name of Agency

<b>S. STATE SUPPORT SPECIAL FUNDS</b>		(1) Actual Revenues FY 2014	(2) Estimated Revenues FY 2015	(3) Requested Revenues FY 2016
Source (Fund Number)	Detailed Description of Source			
	Cash Balance-Unencumbered			
Budget Contingency Fund	BCF - Budget Contingency Fund			
Education Enhancement Fund	EEF - Education Enhancement Fund			
Health Care Expendable Fund	HCEF - Health Care Expendable Fund			
Tobacco Control Fund	TCF - Tobacco Control Fund			
Hurricane Disaster Reserve Fund	HDRF - Hurricane Disaster Reserve Fund			
Capital Expense Fund	CEF - Capital Expense Fund			
<b>Section S TOTAL</b>				

<b>A. FEDERAL FUNDS*</b>		Percentage Match Requirement		(1) Actual Revenues FY 2014	(2) Estimated Revenues FY 2015	(3) Requested Revenues FY 2016
Source (Fund Number)	Detailed Description of Source	FY 2015	FY 2016			
	Cash Balance-Unencumbered					
<b>Section A TOTAL</b>						

<b>B. OTHER SPECIAL FUNDS (NON-FED'L)</b>		(1) Actual Revenues FY 2014	(2) Estimated Revenues FY 2015	(3) Requested Revenues FY 2016
Source (Fund Number)	Detailed Description of Source			
	Cash Balance-Unencumbered	5,831,354	7,777,187	4,872,187
Loan Repayment (P&I)	Loan Repayment Principal & Interest	1,617,847	1,300,000	1,300,000
Interest Income/Private Grant	Interest Income/Private Grant	52,957	50,000	50,000
Mississippi Department of Education	Teacher Education Scholars Program	1,500,000		
<b>Section B TOTAL</b>		<b>9,002,158</b>	<b>9,127,187</b>	<b>6,222,187</b>

<b>Section S + A + B TOTAL</b>		<b>9,002,158</b>	<b>9,127,187</b>	<b>6,222,187</b>
--------------------------------	--	------------------	------------------	------------------

<b>C. TREASURY FUND/BANK ACCOUNTS*</b>			(1) Reconciled Balance as of 6/30/14	(2) Balance as of 6/30/15	(3) Balance as of 6/30/16
Name of Fund/Account	Fund/Account Number	Name of Bank (If Applicable)			
Consolidated Loan/Scholarship	60404119	Trinity Capital Investors	2,759,070	800,241	760,728
Nissan Scholarship Trust Fund	60404143	Trinity Capital Investors	1,000,260	1,000,000	1,000,000
Gear Up Scholarship 2014 Trust Fund		Trinity Capital Investors	2,704,464	1,758,553	1,043,724
Teacher Education Scholarship		Trustmark National Bank	1,313,393	1,313,393	1,313,393

\* Any non-federal funds that have restricted uses must be identified and narrative of restrictions attached.

**NARRATIVE OF SPECIAL FUNDS DETAIL  
AND TREASURY FUND/BANK ACCOUNTS**

STATE STUDENT FINANCIAL AID

Name of Agency

**FEDERAL FUNDS**

The U.S. Department of Education annually allocates funds to match with state funds for the Leveraging Educational Assistance Partnership (LEAP) Program.

**OTHER SPECIAL FUNDS**

Loan Repayment, Interest & Private Grant - Consolidated loan/scholarship program recipients who must provide service in Mississippi upon completion of their post-secondary studies often fail to comply with their agreement. These individuals are required to repay the amount of financial aid received through the State Financial Aid Office plus interest. The amounts in this category represent these collections. Loan repayments (P&I) are placed in an interest bearing account. This category represents interest earned on collections.

**TREASURY FUND/BANK**

Loan Payment (P&I). Consolidated loan/scholarship program recipients who must provide service in Mississippi upon completion of their post-secondary studies often fail to comply with their agreement. These individuals are required to repay the amount of financial aid received through the State Financial Aid Office plus interest. The amount in this category represents these collections.

Interest Income and Private Grant. Loan repayments (P&I) are placed in an interest bearing account. This category represents interest earned on collections.

State Treasurer Fund 325E. Amounts in this category represent lapsed general fund appropriations carried forward in the State Treasury Student Financial Aid Special Fund.

**CONTINUATION AND EXPANDED REQUEST**

STATE STUDENT FINANCIAL AID \_\_\_\_\_  
AGENCY \_\_\_\_\_

Program No. \_\_\_\_\_ of 3 Programs

**SUMMARY OF ALL PROGRAMS**

PROGRAM

	FY 2014 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe	581,487				581,487
Travel	9,582				9,582
Contractual Services	477,833			1,788	479,621
Commodities	4,591				4,591
Other Than Equipment					
Equipment	268				268
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	35,211,316			1,223,183	36,434,499
<b>Total</b>	<b>36,285,077</b>			<b>1,224,971</b>	<b>37,510,048</b>
No. of Positions (FTE)	9.00				9.00

	FY 2015 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe	659,943				659,943
Travel	11,000				11,000
Contractual Services	451,050			1,950	453,000
Commodities	16,000				16,000
Other Than Equipment					
Equipment	10,000				10,000
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	36,707,084			4,253,050	40,960,134
<b>Total</b>	<b>37,855,077</b>			<b>4,255,000</b>	<b>42,110,077</b>
No. of Positions (FTE)	9.00				9.00

	FY 2016 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	7,600,813			( 2,150,658)	5,450,155
<b>Total</b>	<b>7,600,813</b>			<b>( 2,150,658)</b>	<b>5,450,155</b>
No. of Positions (FTE)					

Note: FY2016 Total Request = FY2015 Estimated + FY2016 Incr(Decr) for Continuation + FY2016 Expansion/Reduction of Existing Activities + FY2016 New Activities.

**CONTINUATION AND EXPANDED REQUEST**

STATE STUDENT FINANCIAL AID \_\_\_\_\_  
AGENCY

Program No. \_\_\_\_\_ of 3 Programs

**SUMMARY OF ALL PROGRAMS**

PROGRAM

	<b>FY 2016 Expansion/Reduction of Existing Activities</b>				
	<b>(16) General</b>	<b>(17) State Support Special</b>	<b>(18) Federal</b>	<b>(19) Other Special</b>	<b>(20) Total</b>
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
<b>Total</b>					
No. of Positions (FTE)					

	<b>FY 2016 New Activities</b>				
	<b>(21) General</b>	<b>(22) State Support Special</b>	<b>(23) Federal</b>	<b>(24) Other Special</b>	<b>(25) Total</b>
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
<b>Total</b>					
No. of Positions (FTE)					

	<b>FY 2016 Total Request</b>				
	<b>(26) General</b>	<b>(27) State Support Special</b>	<b>(28) Federal</b>	<b>(29) Other Special</b>	<b>(30) Total</b>
Salaries, Wages, Fringe	659,943				659,943
Travel	11,000				11,000
Contractual Services	451,050			1,950	453,000
Commodities	16,000				16,000
Other Than Equipment					
Equipment	10,000				10,000
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	44,307,897			2,102,392	46,410,289
<b>Total</b>	<b>45,455,890</b>			<b>2,104,342</b>	<b>47,560,232</b>
No. of Positions (FTE)	9.00				9.00

Note: FY2016 Total Request = FY2015 Estimated + FY2016 Incr(Decr) for Continuation + FY2016 Expansion/Reduction of Existing Activities + FY2016 New Activities.

**SUMMARY OF PROGRAMS**  
**FORM MBR-1-03sum**

STATE STUDENT FINANCIAL AID \_\_\_\_\_

Agency Name

FUNDING REQUESTED FISCAL YEAR 2016

PROGRAM	GENERAL	ST.SUPP.SPECIAL	FEDERAL	OTHER SPECIAL	TOTAL
1. ADMINISTRATION	1,147,993			1,950	1,149,943
2. MTAG/MESG & HELP	34,049,737				34,049,737
3. CONS LOAN & SCHOLARSHIP PRG	10,258,160			2,102,392	12,360,552
SUMMARY OF ALL PROGRAMS	45,455,890			2,104,342	47,560,232

**CONTINUATION AND EXPANDED REQUEST**

STATE STUDENT FINANCIAL AID \_\_\_\_\_

Program No. 1 of 3 Programs

AGENCY \_\_\_\_\_

ADMINISTRATION \_\_\_\_\_

PROGRAM \_\_\_\_\_

	FY 2014 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe	581,487				581,487
Travel	9,582				9,582
Contractual Services	477,833			1,788	479,621
Commodities	4,591				4,591
Other Than Equipment					
Equipment	268				268
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
<b>Total</b>	<b>1,073,761</b>			<b>1,788</b>	<b>1,075,549</b>
No. of Positions (FTE)	9.00				9.00

	FY 2015 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe	659,943				659,943
Travel	11,000				11,000
Contractual Services	451,050			1,950	453,000
Commodities	16,000				16,000
Other Than Equipment					
Equipment	10,000				10,000
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
<b>Total</b>	<b>1,147,993</b>			<b>1,950</b>	<b>1,149,943</b>
No. of Positions (FTE)	9.00				9.00

	FY 2016 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
<b>Total</b>					
No. of Positions (FTE)					

Note: FY2016 Total Request = FY2015 Estimated + FY2016 Incr(Decr) for Continuation + FY2016 Expansion/Reduction of Existing Activities + FY2016 New Activities.

**CONTINUATION AND EXPANDED REQUEST**

STATE STUDENT FINANCIAL AID  
AGENCY \_\_\_\_\_

Program No. 1 of 3 Programs

ADMINISTRATION

PROGRAM

FY 2016 Expansion/Reduction of Existing Activities				
(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
<b>Total</b>				
No. of Positions (FTE)				

FY 2016 New Activities				
(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
<b>Total</b>				
No. of Positions (FTE)				

FY 2016 Total Request				
(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe	659,943			659,943
Travel	11,000			11,000
Contractual Services	451,050		1,950	453,000
Commodities	16,000			16,000
Other Than Equipment				
Equipment	10,000			10,000
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
<b>Total</b>	<b>1,147,993</b>		<b>1,950</b>	<b>1,149,943</b>
No. of Positions (FTE)	9.00			9.00

Note: FY2016 Total Request = FY2015 Estimated + FY2016 Incr(Decr) for Continuation + FY2016 Expansion/Reduction of Existing Activities + FY2016 New Activities.

**CONTINUATION AND EXPANDED REQUEST**

STATE STUDENT FINANCIAL AID  
AGENCY \_\_\_\_\_

Program No. 2 of 3 Programs

MTAG/MESG & HELP

PROGRAM

	FY 2014 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	26,943,090				26,943,090
<b>Total</b>	<b>26,943,090</b>				<b>26,943,090</b>
No. of Positions (FTE)					

	FY 2015 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	29,224,451				29,224,451
<b>Total</b>	<b>29,224,451</b>				<b>29,224,451</b>
No. of Positions (FTE)					

	FY 2016 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	4,825,286				4,825,286
<b>Total</b>	<b>4,825,286</b>				<b>4,825,286</b>
No. of Positions (FTE)					

Note: FY2016 Total Request = FY2015 Estimated + FY2016 Incr(Decr) for Continuation + FY2016 Expansion/Reduction of Existing Activities + FY2016 New Activities.

**CONTINUATION AND EXPANDED REQUEST**

STATE STUDENT FINANCIAL AID  
AGENCY

Program No. 2 of 3 Programs

MTAG/MESG & HELP

PROGRAM

FY 2016 Expansion/Reduction of Existing Activities				
(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
<b>Total</b>				
No. of Positions (FTE)				

FY 2016 New Activities				
(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
<b>Total</b>				
No. of Positions (FTE)				

FY 2016 Total Request				
(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants	34,049,737			34,049,737
<b>Total</b>	<b>34,049,737</b>			<b>34,049,737</b>
No. of Positions (FTE)				

Note: FY2016 Total Request = FY2015 Estimated + FY2016 Incr(Decr) for Continuation + FY2016 Expansion/Reduction of Existing Activities + FY2016 New Activities.

**CONTINUATION AND EXPANDED REQUEST**

STATE STUDENT FINANCIAL AID  
AGENCY

Program No. 3 of 3 Programs

CONS LOAN & SCHOLARSHIP PRG  
PROGRAM

	FY 2014 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	8,268,226			1,223,183	9,491,409
<b>Total</b>	<b>8,268,226</b>			<b>1,223,183</b>	<b>9,491,409</b>
No. of Positions (FTE)					

	FY 2015 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	7,482,633			4,253,050	11,735,683
<b>Total</b>	<b>7,482,633</b>			<b>4,253,050</b>	<b>11,735,683</b>
No. of Positions (FTE)					

	FY 2016 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	2,775,527			( 2,150,658)	624,869
<b>Total</b>	<b>2,775,527</b>			<b>( 2,150,658)</b>	<b>624,869</b>
No. of Positions (FTE)					

Note: FY2016 Total Request = FY2015 Estimated + FY2016 Incr(Decr) for Continuation + FY2016 Expansion/Reduction of Existing Activities + FY2016 New Activities.

**CONTINUATION AND EXPANDED REQUEST**

STATE STUDENT FINANCIAL AID  
AGENCY

Program No. 3 of 3 Programs

CONS LOAN & SCHOLARSHIP PRG  
PROGRAM

FY 2016 Expansion/Reduction of Existing Activities				
(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
<b>Total</b>				
No. of Positions (FTE)				

FY 2016 New Activities				
(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants				
<b>Total</b>				
No. of Positions (FTE)				

FY 2016 Total Request				
(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe				
Travel				
Contractual Services				
Commodities				
Other Than Equipment				
Equipment				
Vehicles				
Wireless Comm. Devs.				
Subsidies, Loans & Grants	10,258,160		2,102,392	12,360,552
<b>Total</b>	<b>10,258,160</b>		<b>2,102,392</b>	<b>12,360,552</b>
No. of Positions (FTE)				

Note: FY2016 Total Request = FY2015 Estimated + FY2016 Incr(Decr) for Continuation + FY2016 Expansion/Reduction of Existing Activities + FY2016 New Activities.

**PROGRAM DECISION UNITS**

STATE STUDENT FINANCIAL AID

1 - ADMINISTRATION

AGENCY

PROGRAM NAME

	A	B	C	D	E	F	G	H
	FY 2015 Appropriation	Escalations By DFA	Non-Recurring Items	Total Funding Change	FY 2016 Total Request			
<b>EXPENDITURES:</b>								
<b>SALARIES</b>	<b>659,943</b>				<b>659,943</b>			
GENERAL	659,943				659,943			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>TRAVEL</b>	<b>11,000</b>				<b>11,000</b>			
GENERAL	11,000				11,000			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>CONTRACTUAL</b>	<b>453,000</b>				<b>453,000</b>			
GENERAL	451,050				451,050			
ST.SUP.SPECIAL								
FEDERAL								
OTHER	1,950				1,950			
<b>COMMODITIES</b>	<b>16,000</b>				<b>16,000</b>			
GENERAL	16,000				16,000			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>CAPITAL-OTE</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>EQUIPMENT</b>	<b>10,000</b>				<b>10,000</b>			
GENERAL	10,000				10,000			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>VEHICLES</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>WIRELESS DEV</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>SUBSIDIES</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>TOTAL</b>	<b>1,149,943</b>				<b>1,149,943</b>			

**FUNDING:**

GENERAL FUNDS	1,147,993				1,147,993			
ST.SUP.SPCL.FUNDS								
FEDERAL FUNDS								
OTHER SP.FUNDS	1,950				1,950			
<b>TOTAL</b>	<b>1,149,943</b>				<b>1,149,943</b>			

**POSITIONS:**

GENERAL FTE	9.00				9.00			
ST.SUP.SPCL.FTE								
FEDERAL FTE								
OTHER SP FTE								
<b>TOTAL FTE</b>	<b>9.00</b>				<b>9.00</b>			

**PRIORITY LEVEL:**

	FY 2015 Appropriation	Escalations By DFA	Non-Recurring Items	Additional Needs	Total Funding Change	FY 2016 Total Request		
<b>EXPENDITURES:</b>								
<b>SALARIES</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								

**PROGRAM DECISION UNITS**

STATE STUDENT FINANCIAL AID

2 - MTAG/MESG & HELP

AGENCY								PROGRAM NAME
	A	B	C	D	E	F	G	H
<b>TRAVEL</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>CONTRACTUAL</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>COMMODITIES</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>CAPITAL-OTE</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>EQUIPMENT</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>VEHICLES</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>WIRELESS DEV</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>SUBSIDIES</b>	29,224,451			4,825,286	4,825,286	34,049,737		
GENERAL	29,224,451			4,825,286	4,825,286	34,049,737		
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>TOTAL</b>	<b>29,224,451</b>			<b>4,825,286</b>	<b>4,825,286</b>	<b>34,049,737</b>		

**FUNDING:**

GENERAL FUNDS	29,224,451			4,825,286	4,825,286	34,049,737		
ST.SUP.SPCL.FUNDS								
FEDERAL FUNDS								
OTHER SP.FUNDS								
<b>TOTAL</b>	<b>29,224,451</b>			<b>4,825,286</b>	<b>4,825,286</b>	<b>34,049,737</b>		

**POSITIONS:**

GENERAL FTE								
ST.SUP.SPCL.FTE								
FEDERAL FTE								
OTHER SP FTE								
<b>TOTAL FTE</b>								

**PRIORITY LEVEL:**

	FY 2015 Appropriation	Escalations By DFA	Non-Recurring Items	Additional Needs	Total Funding Change	FY 2016 Total Request		
<b>EXPENDITURES:</b>								
<b>SALARIES</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>TRAVEL</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>CONTRACTUAL</b>								
GENERAL								

**PROGRAM DECISION UNITS**

STATE STUDENT FINANCIAL AID

3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY

PROGRAM NAME

	A	B	C	D	E	F	G	H
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>COMMODITIES</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>CAPITAL-OTE</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>EQUIPMENT</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>VEHICLES</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>WIRELESS DEV</b>								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
<b>SUBSIDIES</b>	<b>11,735,683</b>			<b>624,869</b>	<b>624,869</b>	<b>12,360,552</b>		
GENERAL	7,482,633			2,775,527	2,775,527	10,258,160		
ST.SUP.SPECIAL								
FEDERAL								
OTHER	4,253,050			( 2,150,658)	( 2,150,658)	2,102,392		
<b>TOTAL</b>	<b>11,735,683</b>			<b>624,869</b>	<b>624,869</b>	<b>12,360,552</b>		

**FUNDING:**

GENERAL FUNDS	7,482,633			2,775,527	2,775,527	10,258,160		
ST.SUP.SPCL.FUNDS								
FEDERAL FUNDS								
OTHER SP.FUNDS	4,253,050			( 2,150,658)	( 2,150,658)	2,102,392		
<b>TOTAL</b>	<b>11,735,683</b>			<b>624,869</b>	<b>624,869</b>	<b>12,360,552</b>		

**POSITIONS:**

GENERAL FTE								
ST.SUP.SPCL.FTE								
FEDERAL FTE								
OTHER SP FTE								
<b>TOTAL FTE</b>								

**PRIORITY LEVEL:**

--	--	--	--	--	--	--	--	--

**PROGRAM NARRATIVE**

Program Data Collected in Accordance with the  
Mississippi Performance Budget and Strategic Planning Act of 1994  
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

1 - ADMINISTRATION

AGENCY NAME

PROGRAM NAME

**I. Program Description:**

MOSFA is responsible for the comprehensive planning, management and evaluation processes required to administer the state's many diverse financial assistance programs. The office assesses and allocates resources, implements fiscal accountability measures, and annually evaluates all program components for compliance with statutes and legislative intent as well as for effectiveness in recruiting and retaining students in higher education in Mississippi.

**II. Program Objective:**

MOSFA seeks to communicate the accomplishments, needs, and value of the state's financial assistance programs to numerous and varied constituency groups; to implement effective management strategies; to be wise stewards of state resources; and to provide prompt, quality service.

**PROGRAM NARRATIVE**

Program Data Collected in Accordance with the  
Mississippi Performance Budget and Strategic Planning Act of 1994  
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

2 - MTAG/MESG & HELP

AGENCY NAME

PROGRAM NAME

I. Program Description:

MOSFA is responsible for the comprehensive management, including budgeting, disbursement of funds and evaluation, of three (3) grant programs. In March of 1995, two (2) grant programs, the Mississippi Tuition Assistance Grant (MTAG) and the Mississippi Eminent Scholars Grant (MESG), were created to assist Mississippi students who do not qualify for full Pell grants. In April of 1997, an additional grant program, the Higher Education Legislative Plan for Needy Students (HELP), was created to provide need-based financial assistance, as determined by parental adjusted gross income.

II. Program Objective:

Provide adequate resources to support the delivery of the three (3) grant programs and to ensure compliance with the appropriate state laws in delivering financial aid.

III. Current program activities as supported by the funding in Columns 6-15 (FY 15 Estimated & FY 16 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A.

(D) Additional Needs:

Changes to HELP were enacted by the 2014 Legislature to simplify the application process beginning with the 2014-15 academic year and to raise the income eligibility threshold from \$36,500 to \$39,500 beginning with the 2015-16 academic year. This budget request reflects the anticipated rise in eligibility for HELP.

**PROGRAM NARRATIVE**

Program Data Collected in Accordance with the  
Mississippi Performance Budget and Strategic Planning Act of 1994  
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY NAME

PROGRAM NAME

**I. Program Description:**

MOSFA operates the following student financial aid teacher programs: Graduate Teacher Loan/Scholarship Program (GTS), Counselor and School Administrator Loan/Scholarship Program (CSA); William F. Winter Teacher Loan/Scholarship Program (WWTS) and William Winter Alternate Route Teacher Loan/Scholarship Program (WWAR); Critical Needs Teacher Loan/Scholarship Program (CNTP) and Critical Needs Alternate Route Teacher Loan/Scholarship Program (CNAR); Critical Needs Dyslexia Therapy Teacher Loan/Scholarship Program (CNDT); Mississippi Teacher Loan Repayment Program (MTLR); and the Southern Regional Education Board Doctoral Scholars Loan/Scholarship Program (SREB). MOSFA operates the following student financial aid nursing programs: Nursing Education Loan/Scholarship Programs for baccalaureate, masters and Ph.D. study (NELB, NELR, NELM, NERM, and NELP), and Nursing Teacher Stipends (NTSP). MOSFA operates the following student financial aid health/science related programs: Southern Regional Education Board Loan/Scholarship Programs for osteopathic medicine and optometry (SREB); Graduate and Professional Degree Loan/Scholarship Program for study in chiropractic medicine, orthotics, prosthetics, or podiatrics (STSC); Medical and Dental Education Loan/Scholarship Programs (MED and DENT); Health Care Professions Loan/Scholarship Program (HCP); and Veterinary Medicine for Minorities Loan/Scholarship Program (VMMP). MOSFA operates the following student financial aid programs in other areas: Public Management Graduate Intern Program (PMGT); Family Protection Specialist Social Worker Loan/Scholarship Program (SWOR); and Law Enforcement Officers and Firemen Scholarship Program (LAW).

MOSFA also operates the following programs, which are funded through special source funds: GEAR UP Scholarships; Nissan Scholarships; College Goal Sunday Scholarships; and Teacher Education Scholars Loan/Scholarships. These programs were developed to meet the needs of specific student groups.

**II. Program Objective:**

Student Financial aid programs have been developed:

- a. To meet demonstrated critical shortages in the fields of medicine, nursing, nursing education, physical and natural sciences, and teacher education;
- b. To attract, educate and retain qualified teachers and medical personnel to serve the people of Mississippi;
- c. To insure that the best interest of Mississippi is served by providing students with financial assistance for programs of study not offered in regularly supported Mississippi institutions; and
- d. To manifest the belief that the continued growth and development of Mississippi requires improved levels of postsecondary educational attainment.

**III. Current program activities as supported by the funding in Columns 6-15 (FY 15 Estimated & FY 16 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A;**

**(D) Additional Needs:**

An overall increase in expenditures for the Consolidated Forgivable Loans Programs is expected. Increases and decreases are requested as follows for the following forgivable loan programs based on increases and decreases in demand and eligibility.

**PROGRAM PERFORMANCE INDICATORS AND MEASURES**  
Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic  
Planning Act of 1994

**STATE STUDENT FINANCIAL AID**

**1 - ADMINISTRATION**

AGENCY NAME

PROGRAM NAME

**PROGRAM OUTPUTS:** (This is the measure of the process necessary to carry out the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

	<u>FY 2014</u> <u>ACTUAL</u>	<u>FY 2015</u> <u>ESTIMATED</u>	<u>FY 2016</u> <u>PROJECTED</u>
1 Eligible applicants receiving state financial aid through programs administered by the State Office of Student Financial Aid	28,921.00	30,271.00	31,781.00
2 Total amount of aid awarded to students through programs administered by the State Office of Student Financial Aid	36,217,240.00	40,960,132.00	46,410,287.00
3 Number of Post Secondary Education Financial Assistance Board meeting held	4.00	4.00	4.00
4 Number of outreach/information meetings and workshops to provide information about student financial aid	35.00	20.00	20.00
5 Number of financial aid programs administered	30.00	31.00	33.00

**PROGRAM EFFICIENCIES:** (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

	<u>FY 2014</u> <u>ACTUAL</u>	<u>FY 2015</u> <u>ESTIMATED</u>	<u>FY 2016</u> <u>PROJECTED</u>
1 Administrative cost per eligible financial aid receipt	1,106,987.00	1,149,945.00	1,149,945.00
2 Administrative cost per eligible financial aid recipient	38.28	37.99	36.18

**PROGRAM OUTCOMES:** (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

	<u>FY 2014</u> <u>ACTUAL</u>	<u>FY 2015</u> <u>ESTIMATED</u>	<u>FY 2016</u> <u>PROJECTED</u>
1 Percentage of eligible applicants receiving state financial aid.	100.00	100.00	100.00
2 Compliance with all statutes governing the state's student financial aid programs	100.00	100.00	100.00
3 Compliance with all Post Secondary Education Financial Assistant Board policies related to the administration of MTAG and MESH	100.00	100.00	100.00
4 Compliance with all IHL Board policies related to the administration of the state's student financial aid programs	100.00	100.00	100.00
5 Compliance with all federal laws related to financial aid, privacy, lending, etc.	100.00	100.00	100.00
6 Effective and efficient delivery of student financial aid dollars to the colleges and universities for distribution to students	100.00	100.00	100.00
7 Effective and efficient communication with counselors, students and parents regarding financial aid opportunities	100.00	100.00	100.00

**PROGRAM PERFORMANCE INDICATORS AND MEASURES**  
 Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic  
 Planning Act of 1994

STATE STUDENT FINANCIAL AID

2 - MTAG/MESG & HELP

AGENCY NAME

PROGRAM NAME

**PROGRAM OUTPUTS:** (This is the measure of the process necessary to carry out the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

	<u>FY 2014</u> <u>ACTUAL</u>	<u>FY 2015</u> <u>ESTIMATED</u>	<u>FY 2016</u> <u>PROJECTED</u>
1 Eligible students receiving financial aid	27,260.00	28,060.00	29,519.00
2 Amount of funds expended on MTAG, MESG and HELP	34,913,718.00	29,224,451.00	34,049,737.00
3 Number of financial aid programs	3.00	3.00	3.00

**PROGRAM EFFICIENCIES:** (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

	<u>FY 2014</u> <u>ACTUAL</u>	<u>FY 2015</u> <u>ESTIMATED</u>	<u>FY 2016</u> <u>PROJECTED</u>
1 Average student award under the MTAG, MESG and HELP programs	987.00	1,041.00	1,153.00

**PROGRAM OUTCOMES:** (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

	<u>FY 2014</u> <u>ACTUAL</u>	<u>FY 2015</u> <u>ESTIMATED</u>	<u>FY 2016</u> <u>PROJECTED</u>
1 Provide financial aid delivery system to qualified applicants	100.00	100.00	100.00
2 Compliance with all statutes governing the state's student financial aid programs	100.00	100.00	100.00
3 Compliance with all Post Secondary Education Financial Assistance Board policies related to the administration of MTAG and MESG	100.00	100.00	100.00
4 Compliance with all IHL Board policies related to the administration of the state's student financial aid programs	100.00	100.00	100.00
5 Compliance with all federal laws related to financial aid, privacy, lending, etc.	100.00	100.00	100.00
6 Effective and efficient delivery of student financial aid dollars to the colleges and universities for distribution to students	100.00	100.00	100.00
7 Effective and efficient communication with counselors, students and parents regarding financial aid opportunities	100.00	100.00	100.00

**PROGRAM PERFORMANCE INDICATORS AND MEASURES**  
 Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic  
 Planning Act of 1994

STATE STUDENT FINANCIAL AID

3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY NAME

PROGRAM NAME

**PROGRAM OUTPUTS:** (This is the measure of the process necessary to carry out the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

	<u>FY 2014</u> <u>ACTUAL</u>	<u>FY 2015</u> <u>ESTIMATED</u>	<u>FY 2016</u> <u>PROJECTED</u>
1 Eligible applicants receiving financial aid	1,658.00	1,830.00	1,960.00
2 Amount of funds expended on the consolidated loan/scholarship programs	9,287,910.00	10,728,041.00	11,596,450.00
3 Number of consolidated loan/scholarship programs	25.00	26.00	28.00

**PROGRAM EFFICIENCIES:** (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

	<u>FY 2014</u> <u>ACTUAL</u>	<u>FY 2015</u> <u>ESTIMATED</u>	<u>FY 2016</u> <u>PROJECTED</u>
1 Average student award through the consolidated loan/scholarship programs	5,602.00	5,862.00	5,917.00

**PROGRAM OUTCOMES:** (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

	<u>FY 2014</u> <u>ACTUAL</u>	<u>FY 2015</u> <u>ESTIMATED</u>	<u>FY 2016</u> <u>PROJECTED</u>
1 Provide financial aid delivery system to qualified applicants	100.00	100.00	100.00
2 Compliance with all statutes governing the state's student financial aid programs	100.00	100.00	100.00
3 Compliance with all IHL Board policies related to the administration of the state's student financial aid programs	100.00	100.00	100.00
4 Compliance with all federal laws related to financial aid, privacy, lending, etc.	100.00	100.00	100.00
5 Effective and efficient delivery of student financial aid dollars to the colleges and universities for distribution to students	100.00	100.00	100.00
6 Effective and efficient communication with counselors, students and parents regarding financial aid opportunities	100.00	100.00	100.00

## PROGRAM 3% GENERAL FUND REDUCTION AND NARRATIVE EXPLANATION

## STATE STUDENT FINANCIAL AID

	Fiscal Year 2015 Funding			FY 2015 GF PERCENT REDUCED
	Total Funds	Reduced Amount	Reduced Funding Amount	
<b>Program Name: (1) ADMINISTRATION</b>				
GENERAL	1,147,993		1,147,993	
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL	1,950		1,950	
<b>TOTAL</b>	<b>1,149,943</b>		<b>1,149,943</b>	
<b>Narrative Explanation:</b>				
<b>Program Name: (2) MTAG/MESG &amp; HELP</b>				
GENERAL	29,224,451	( 810,270)	28,414,181	
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL				
<b>TOTAL</b>	<b>29,224,451</b>	<b>( 810,270)</b>	<b>28,414,181</b>	
<b>Narrative Explanation:</b>				
A 3% general fund reduction would result in decreased amounts and/or participants.				
<b>Program Name: (3) CONS LOAN &amp; SCHOLARSHIP PRG</b>				
GENERAL	7,482,633	( 325,382)	7,157,251	
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL	4,253,050		4,253,050	
<b>TOTAL</b>	<b>11,735,683</b>	<b>( 325,382)</b>	<b>11,410,301</b>	
<b>Narrative Explanation:</b>				
A 3% general fund reduction would result in decreased amounts and/or participants.				
<b>SUMMARY OF ALL PROGRAMS</b>				
GENERAL	37,855,077	( 1,135,652)	36,719,425	
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL	4,255,000		4,255,000	
<b>TOTAL</b>	<b>42,110,077</b>	<b>( 1,135,652)</b>	<b>40,974,425</b>	

**BOARD OF TRUSTEES OF STATE INSTITUTIONS OF HIGHER LEARNING MEMBERS**

STATE STUDENT FINANCIAL AID

Agency

A. Explain Rate and manner in which board members are reimbursed:

Board members are reimbursed through the Institutions of Higher Learning System Administration Budget. Per Diem of \$40.00 plus expenses.

B. Estimated number of meetings FY2015

Twelve (12)

C.	<b>Names of Members</b>	<b>City, Town, Residence</b>	<b>Appointed By</b>	<b>Date of Appointment</b>	<b>Length of Term</b>
1.	<u>Mr. Ed Blakeslee</u>	<u>Gulfport, MS</u>	<u>Gov. Barbour</u>	<u>May 2004</u>	<u>12 years</u>
2.	<u>Mr. Bob Owens</u>	<u>Jackson, MS</u>	<u>Gov. Barbour</u>	<u>May 2004</u>	<u>12 years</u>
3.	<u>Mr. Aubrey Patterson</u>	<u>Tupelo, MS</u>	<u>Gov. Barbour</u>	<u>May 2004</u>	<u>12 years</u>
4.	<u>Ms. Robin Robinson</u>	<u>Laurel, MS</u>	<u>Gov. Barbour</u>	<u>May 2004</u>	<u>12 years</u>
5.	<u>Ms. Christy Pickering</u>	<u>Biloxi, MS</u>	<u>Gov. Barbour</u>	<u>May 2008</u>	<u>12 years</u>
6.	<u>Mr. Alan Perry</u>	<u>Jackson, MS</u>	<u>Gov. Barbour</u>	<u>May 2008</u>	<u>12 years</u>
7.	<u>Mr. C. D. Smith</u>	<u>Meridian, MS</u>	<u>Gov. Barbour</u>	<u>May 2008</u>	<u>12 years</u>
8.	<u>Mr. Doug Rouse</u>	<u>Hattiesburg, MS</u>	<u>Gov. Barbour</u>	<u>May 2008</u>	<u>12 years</u>
9.	<u>Ms. Karen L. Cummins</u>	<u>Southaven, MS</u>	<u>Gov. Bryant</u>	<u>May 2012</u>	<u>9 years</u>
10.	<u>Dr. Bradford J. Dye, III</u>	<u>Oxford, MS</u>	<u>Gov. Bryant</u>	<u>May 2012</u>	<u>9 years</u>
11.	<u>Mr. Shane Hooper</u>	<u>Tupelo, MS</u>	<u>Gov. Bryant</u>	<u>May 2012</u>	<u>9 years</u>
12.	<u>Mr. Hal Parker</u>	<u>Bolton, MS</u>	<u>Gov. Bryant</u>	<u>May 2012</u>	<u>9 years</u>

Identify Statutory Authority (Code Section or Executive Order Number)\*

Constitutional Amendment 213A of the Constitution of the State of Mississippi

\*If Executive Order, please attach copy.

**SCHEDULE B  
CONTRACTUAL SERVICES**

STATE STUDENT FINANCIAL AID

Name of Agency \_\_\_\_\_

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2014	(2) Estimated Expenses FY Ending June 30, 2015	(3) Requested for FY Ending June 30, 2016
<b>A. TUITION, REWARDS &amp; AWARDS (61010-61099)</b>			
61010 Tuition			
61020 Employee Training			
Professional Development Fees			
<b>TOTAL (A)</b>			
<b>B. TRANSPORTATION &amp; UTILITIES (61100-61299)</b>			
Postage	6,045	7,500	7,500
61122 Telephone - Basic Line Charges	4,463	5,000	5,000
61134 Telephone - Long Distance Service	2,921	3,000	3,000
61142 Telephone - Private Line Charges			
611XX Transportation of Goods (61180-61190)			
61210 Electricity			
61220 Gas			
61230 Water & Sewage			
Telephone - Installation & Maint.			
Cell Phone - Local Service			
<b>TOTAL (B)</b>	<b>13,429</b>	<b>15,500</b>	<b>15,500</b>
<b>C. PUBLIC INFORMATION (61300-61399)</b>			
61310 Advertising & Public Information	2,500	3,000	3,000
61340 Signs & Billboards			
61350 Exhibits & Displays			
<b>TOTAL (C)</b>	<b>2,500</b>	<b>3,000</b>	<b>3,000</b>
<b>D. RENTS (61400-61499)</b>			
61420 Building & Floor Space			
61430 Land			
61440 Office Equipment	6,834	7,500	7,500
61460 Other Equipment			
61470 Bureau of Buildings			
61480 Exhibits, Displays & Conference Rooms			
Other Rental			
<b>TOTAL (D)</b>	<b>6,834</b>	<b>7,500</b>	<b>7,500</b>
<b>E. REPAIRS &amp; SERVICES (61500-61599)</b>			
61500 Grounds, Walks, Fences & Lots			
61520 Buildings			
61530 Machinery & Field Equipment			
61540 Passenger Vehicles			
61550 Office Equipment & Furniture			
61580 Shop Equipment			
61590 Miscellaneous Items of Equipment			
<b>TOTAL (E)</b>			
<b>F. FEES, PROFESSIONAL &amp; OTHER SERVICES (61600-61699)</b>			
61610 Engineering			
61615 SAAS Fees - DFA			
61616 MMRS Fees			
61620 Audit Fees	3,146	3,500	3,500
6162X Accounting (61621-61624)			
6163X Legal (61630-61631)			
61640 Medical Doctors			

**SCHEDULE B  
CONTRACTUAL SERVICES CONTINUED**

STATE STUDENT FINANCIAL AID

Name of Agency

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2014	(2) Estimated Expenses FY Ending June 30, 2015	(3) Requested for FY Ending June 30, 2016
<b>F. FEES, PROFESSIONAL &amp; OTHER SERVICES (61600-61699)</b>			
61642 Nurses			
61644 Other Medical			
61650 State Personnel Board			
6165X Personnel Services Contracts (61651-61653)			
61660 Court Costs & Court Reporters			
61670 Laboratory & Testing Fees			
61690 Other Fees & Services	445,818	421,400	421,400
6169X Contract Worker (61682-61699)			
<b>TOTAL (F)</b>	<b>448,964</b>	<b>424,900</b>	<b>424,900</b>
<b>G. OTHER CONTRACTUAL SERVICES (61700-61899)</b>			
61710 Insurance & Fidelity Bonds	350	350	350
61715 Insurance Computer Equipment ITS			
61720 Membership Dues	1,210	1,250	1,250
61730 Laundry, Dry Cleaning & Towel Service			
61801 Contractual, Social Security Match			
61802 Contractual, Medicare Match			
Subscriptions	406	500	500
<b>TOTAL (G)</b>	<b>1,966</b>	<b>2,100</b>	<b>2,100</b>
<b>H. INFORMATION TECHNOLOGY (61900-61990)</b>			
61902 IS Fees - Outside Vendor			
61905 IS Fees - ITS			
6191X IS Training/Education (61914-61915)			
61917 Service Charges Paid to State Computer Center			
61918 Data Entry			
61921 Software Acquisition			
6193X IS Related Rentals (61932-61939)			
61961 Repair, Maintenance & Service of IS Equipment			
61980 Software Maintenance			
61939 - Cellular Usage Time - Outside Vendors			
Maintenance Contracts - Equipment			
<b>TOTAL (H)</b>			
<b>I. OTHER (61991-61999)</b>			
6199X Prior Year Expense (61997-61998)			
61999 Contractual Services - No PO Required	5,928		
<b>TOTAL (I)</b>	<b>5,928</b>		
<b>GRAND TOTAL</b> <i>(Enter on Line I-B of Form MBR-1)</i>	<b>479,621</b>	<b>453,000</b>	<b>453,000</b>
<b>FUNDING SUMMARY:</b>			
GENERAL FUNDS	477,833	451,050	451,050
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS	1,788	1,950	1,950
<b>TOTAL FUNDS</b>	<b>479,621</b>	<b>453,000</b>	<b>453,000</b>

**SCHEDULE C  
COMMODITIES**

STATE STUDENT FINANCIAL AID

Name of Agency \_\_\_\_\_

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2014	(2) Estimated Expenses FY Ending June 30, 2015	(3) Requested for FY Ending June 30, 2016
<b>A. MAINTENANCE &amp; CONSTR. MATERIALS &amp; SUPPLIES (62010-62099)</b>			
62040 Lumber Parts			
62050 Steel and Other Metals			
62060 Paints			
Other Maintenance Materials			
<b>Total (A)</b>			
<b>B. PRINTING &amp; OFFICE SUPPLIES &amp; MATERIALS (62100-62199)</b>			
62110 Printing Binding	2,328	7,500	7,500
62130 Office Supplies & Materials	1,884	3,000	3,000
62140 Paper Supplies	329	2,000	2,000
62150 Maps, Manuals, Library Books			
62160 Office Equipment (not capital outlay)			
Computer Software Acquisitions			
<b>Total (B)</b>	<b>4,541</b>	<b>12,500</b>	<b>12,500</b>
<b>C. EQUIPMENT REPAIR PARTS, SUPPLIES &amp; ACCES. (62200-62299)</b>			
62210 Fuels - Gasoline			
62251 Repair Vehicle			
62270 Radio & TV Supply & Repair			
62290 Other Equipment Repair Parts			
<b>Total (C)</b>			
<b>D. PROFESSIONAL &amp; SCI. SUPPLIES AND MATERIALS (62300-62399)</b>			
62330 Photographic Supplies			
62340 Drugs & Chemicals - Medical & Lab Use			
62390 Other Professional Scientific			
<b>Total (D)</b>			
<b>E. OTHER SUPPLIES &amp; MATERIALS (62400-62999)</b>			
62420 Hardware, Plumbing & Electrical			
62450 Janitor Supplies & Cleaning			
62460 Wearing Material			
62470 Food			
62520 Decal Signs			
62530 Uniforms & Wearing Apparel			
62560 Eating Utensils			
62590 Other Supplies & Materials	50	3,500	3,500
62595 Other Equipment (less than \$500)			
<b>Total (E)</b>	<b>50</b>	<b>3,500</b>	<b>3,500</b>
<b>GRAND TOTAL (A, B, C, D &amp; E)</b> <i>(Enter on Line I-C of Form MBR-1)</i>	<b>4,591</b>	<b>16,000</b>	<b>16,000</b>
<b>FUNDING SUMMARY:</b>			
GENERAL FUNDS	4,591	16,000	16,000
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS			
<b>TOTAL FUNDS</b>	<b>4,591</b>	<b>16,000</b>	<b>16,000</b>

**SCHEDULE D-1  
CAPITAL OUTLAY  
OTHER THAN EQUIPMENT**

STATE STUDENT FINANCIAL AID \_\_\_\_\_

Name of Agency

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2014	(2) Estimated Expenses FY Ending June 30, 2015	(3) Requested for FY Ending June 30, 2016
<b>A. LANDS (63100-63199)</b>			
63110 Land for Buildings			
63120 Land for Right-of-Way			
63130 Land for Aggregates			
63170 Land Purchased for Other Purposes			
<b>TOTAL (A)</b>			
<b>B. BUILDINGS &amp; IMPROVEMENTS (63200-63299)</b>			
63250 Buildings - Purchased, Constructed, Remodeled			
<b>TOTAL (B)</b>			
<b>C. INFRASTRUCTURE &amp; OTHER (63500-63999)</b>			
635XX Other			
<b>TOTAL (C)</b>			
<b>GRAND TOTAL</b> <i>(Enter on Line I-D-1 of Form MBR-1)</i>			
<b>FUNDING SUMMARY:</b>			
GENERAL FUNDS			
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS			
<b>TOTAL FUNDS</b>			

**SCHEDULE D-2  
CAPITAL OUTLAY EQUIPMENT**

STATE STUDENT FINANCIAL AID

Name of Agency \_\_\_\_\_

EQUIPMENT BY ITEM	Act. FY Ending June 30, 2014		Est. FY Ending June 30, 2015		Req. FY Ending June 30, 2016		
	No. of Units	Total Cost	No. of Units	Total Cost	No. of Units	Cost Per Unit	Total Cost
<b>A. VEHICLES (see form MBR-1-D-3)</b>							
<b>C. OFFICE MACHINES, FURNITURE, FIXTURES, EQUIP.</b>							
Paper Shredder							
Shedder							
File Cabinets							
<b>TOTAL (C)</b>							
<b>D. IS EQUIPMENT (DP &amp; TELECOMMUNICATIONS)</b>							
Color Printer	1	268	4	1,000	4	250	1,000
Computer Server			1	5,000	1	5,000	5,000
Desktop Computer			4	4,000	4	1,000	4,000
Laptop Computer							
Laser Printer							
Projector							
<b>TOTAL (D)</b>		<b>268</b>		<b>10,000</b>			<b>10,000</b>
<b>E. EQUIPMENT - LEASE PURCHASE (63460-63476)</b>							
634XX Lease Purchases							
<b>TOTAL (E)</b>							
<b>F. OTHER EQUIPMENT</b>							
Other Equipment							
Cellular Telephone							
Mail Stuffing Machine							
<b>TOTAL (F)</b>							
<b>GRAND TOTAL</b> <i>(Enter on Line I-D-2 of Form MBR-1)</i>		<b>268</b>		<b>10,000</b>			<b>10,000</b>
<b>FUNDING SUMMARY:</b>							
GENERAL FUNDS		268		10,000			10,000
STATE SUPPORT SPECIAL FUNDS							
FEDERAL FUNDS							
OTHER SPECIAL FUNDS							
<b>TOTAL FUNDS</b>		<b>268</b>		<b>10,000</b>			<b>10,000</b>

**SCHEDULE D-3  
PASSENGER/WORK VEHICLES**

STATE STUDENT FINANCIAL AID

Name of Agency \_\_\_\_\_

MINOR OBJECT OF EXPENDITURE	Vehicle Inventory June 30, 2014	FY Ending June 30, 2014		FY Ending June 30, 2015		FY Ending June 30, 2016	
		No. of Vehicles	Actual Cost	No. of Vehicles	Estimated Cost	No. of Vehicles	Requested Cost
<b>A. PASSENGER &amp; WORK VEHICLES (63310, 63390-63400)</b>							
63310 Passenger, Basic Economy							
63310 Passenger, Basic Sporty							
63310 Passenger, Entry Level							
63310 Passenger, Lower Middle							
63310 Passenger, Traditional Large							
63310 Passenger, Upper Middle							
63310 Passenger, Upper Middle Specialty							
63390 Truck, Compact Pickup							
63390 Truck, Fullsize Pickup							
63390 Truck, Fullsize Utility							
63390 Truck, Midsize Pickup							
63391 Truck, Heavy Duty Station Wagon							
63391 Truck, Heavy Duty Trucks							
63392 Truck, Mini Sport Utility							
63392 Truck, Sport Utility							
63393 Truck, Fullsize Van (Cargo)							
63393 Truck, Minivan (Cargo)							
63393 Truck, Minivan (Passenger)							
63393 Truck, Window Van (Passenger)							
63400 Other Vehicles							
<b>TOTAL (A)</b>							
<b>B. BETTERMENTS OR ACCESSORIES FOR VEHICLES (63395)</b>							
63395 Betterments or Accessories for Vehicles							
<b>TOTAL (B)</b>							
<b>GRAND TOTAL</b> <i>(Enter on Line I-D-3 of Form MBR-1)</i>							
<b>FUNDING SUMMARY:</b>							
GENERAL FUNDS							
STATE SUPPORT SPECIAL FUNDS							
FEDERAL FUNDS							
OTHER SPECIAL FUNDS							
<b>TOTAL FUNDS</b>							

**SCHEDULE D-4  
WIRELESS COMMUNICATION DEVICES**

STATE STUDENT FINANCIAL AID \_\_\_\_\_

Name of Agency

MINOR OBJECT OF EXPENDITURE	Device Inventory June 30, 2014	Act FY Ending June 30, 2014		Est FY Ending June 30, 2015		Req FY Ending June 30, 2016	
		No. of Devices	Actual Cost	No. of Devices	Estimated Cost	No. of Devices	Requested Cost
<b>A. CELLULAR PHONES (63435)</b>							
63435 Cellular Phones							
<b>Total (A)</b>							
<b>B. PAGERS (63434)</b>							
63434 Pagers, Paging Equipment							
<b>Total (B)</b>							
<b>C. WIRELESS PERSONAL DIGITAL ASSISTANTS (63435)</b>							
63435 Wireless PDAs, Blackberry, etc							
<b>Total (C)</b>							
<b>GRAND TOTAL</b> <i>(Enter on Line I-D-4 of Form MBR-1)</i>							
<b>FUNDING SUMMARY:</b>							
GENERAL FUNDS							
STATE SUPPORT SPECIAL FUNDS							
FEDERAL FUNDS							
OTHER SPECIAL FUNDS							
<b>TOTAL FUNDS</b>							

**SCHEDULE E  
SUBSIDIES, LOANS & GRANT**

STATE STUDENT FINANCIAL AID

Name of Agency \_\_\_\_\_

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2014	(2) Estimated Expenses FY Ending June 30, 2015	(3) Requested for FY Ending June 30, 2016
<b>A. SCHOOL GRANTS TO COUNTIES &amp; MUNICIPALITIES (64000-64599)</b>			
<b>TOTAL (A)</b>			
<b>B. GRANTS TO L.H.L. &amp; OTHER POLITICAL SUBDIVISIONS (64600-64699)</b>			
<b>TOTAL (B)</b>			
<b>C. GRANTS TO NON-GOVERNMENT INSTNS &amp; INDS (64700-64999)</b>			
<b>TOTAL (C)</b>			
<b>D. DEBT SERVICE &amp; JUDGEMENTS (65000-65399)</b>			
Interest from Equip. Lease Purchase			
<b>TOTAL (D)</b>			
<b>E. OTHER (66000-89999)</b>			
Subsidies, Loans & Grants	36,434,499	40,960,134	46,410,289
<b>TOTAL (E)</b>	<b>36,434,499</b>	<b>40,960,134</b>	<b>46,410,289</b>
<b>GRAND TOTAL</b> <i>(Enter on Line I-E of Form MBR-1)</i>	36,434,499	40,960,134	46,410,289
<b>FUNDING SUMMARY:</b>			
GENERAL FUNDS	35,211,316	36,707,084	44,307,897
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS	1,223,183	4,253,050	2,102,392
<b>TOTAL FUNDS</b>	<b>36,434,499</b>	<b>40,960,134</b>	<b>46,410,289</b>

**NARRATIVE  
2016 BUDGET REQUEST**

STATE STUDENT FINANCIAL AID

Name of Agency

The Mississippi Office of Student Financial Aid (MOSFA) is the administering agency for all state-funded student financial aid programs. The office is guided by a two-fold public service mission to provide financial assistance to students in pursuit of educational and professional goals and to help the state fulfill workforce needs in specific service areas and achieve the goal of a more educated citizenry. The office seeks to build public awareness of the diverse financial resources available through ongoing communication with individuals, colleges and universities, secondary schools, governing boards, legislators, communities, and other constituency groups.

MOSFA works independently and in partnership with other college prep and planning organizations to build public awareness of the financial resources offered by the state. The office provides information through high school counselors, college nights, parent association meetings, college fairs, and publications. Due in part to these ongoing efforts, the anticipated rise in the cost of attendance, and the economic downturn, more families than ever before are expected to seek financial assistance for postsecondary education.

On behalf of the students and the state of Mississippi, MOSFA requests \$47,560,232, which represents an increase of \$5,450,155 or 12.9% over the original FY 2015 appropriated dollars. The FY 2016 request represents an increase of \$7,600,813 or 20.1% in General Funds and a decrease of \$2,150,658 or -50.5% in Special Funds.

**1-Administration**

- I. Program Description: MOSFA is responsible for the comprehensive planning, management and evaluation processes required to administer the state's many, diverse financial assistance programs. The office assesses and allocates resources, implements fiscal accountability measures, and annually evaluates all program components for compliance with statutes and legislative intent as well as for effectiveness in recruiting and retaining students in higher education in Mississippi.
- II. Program Objective: MOSFA seeks to communicate the accomplishments, needs, and value of the state's financial assistance programs to numerous and varied constituency groups; to implement effective management strategies; to be wise stewards of state resources; and to provide prompt, quality service.
- III. Current program activities as supported by the funding in Columns 5-12 (FY 15 Estimated and FY 16 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A: (D) Additional Needs - \$0: No increase is requested at this time.

**2-MTAG, MESG & HELP**

- I. Program Description: MOSFA is responsible for the comprehensive management, including budgeting, disbursement of funds and evaluation, of three (3) grant programs. In March of 1995, two (2) grant programs, the Mississippi Tuition Assistance Grant (MTAG) and the Mississippi Eminent Scholars Grant (MESG), were created to assist Mississippi students who do not qualify for full Pell grants. In April of 1997, an additional grant program, the Higher Education Legislative Plan for Needy Students (HELP), was created to provide need-based financial assistance, as determined by parental adjusted gross income.
- II. Program Objective: Provide adequate resources to support the delivery of the three (3) grant programs and to ensure compliance with the appropriate state laws in delivering financial aid.
- III. Current program activities as supported by the funding in Columns 5-12 (FY 15 Estimated and FY 16 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A: (D) Additional Needs - \$4,825,286: The costs of MTAG and MESG increase slightly each year as college costs increase and more students become eligible. The cost of HELP has increased dramatically over recent years as MOSFA has reached out to middle and high school counselors to make more students aware of the program. In addition, changes to HELP were enacted by the 2014 Legislature to simplify the application process beginning with the 2014-15 academic year and to raise the income eligibility threshold from \$36,500 to \$39,500 beginning with the 2015-16 academic year. This budget request reflects the anticipated rise in eligibility for HELP.

**NARRATIVE  
2016 BUDGET REQUEST**

STATE STUDENT FINANCIAL AID

Name of Agency

**3-CONS LOAN & SCHOLARSHIP PRG**

I. Program Description: MOSFA operates the following student financial aid teacher programs: Graduate Teacher Forgivable Loan Program (GTS), Counselor and School Administrator Forgivable Loan Program (CSA); William F. Winter Teacher Forgivable Loan Program (WWTS) and William Winter Alternate Route Teacher Forgivable Loan Program (WWAR); Critical Needs Teacher Forgivable Loan Program (CNTP) and Critical Needs Alternate Route Teacher Forgivable Loan Program (CNAR); Critical Needs Dyslexia Therapy Teacher Forgivable Loan Program (CNDT); Mississippi Teacher Loan Repayment Program (MTLR); the Southern Regional Education Board Doctoral Scholars Forgivable Loan Program (SREB), the Teacher Education Scholars Forgivable Loan (TES) Program, Alternate Route Teacher Education Scholars Forgivable Loan, and the Mississippi Teacher Fellows Program. MOSFA operates the following student financial aid nursing programs: Nursing Education Forgivable Loan Programs for baccalaureate, masters, and Ph.D. study (NELB, NELR, NELM, NERM, and NELP), and Nursing Teacher Stipends (NTSP). MOSFA operates the following student financial aid health/science related programs: Speech-Language Pathologist Forgivable Loan Program (SLPL); Southern Regional Education Board Forgivable Loan Program for optometry (SREB); Graduate and Professional Degree Forgivable Loan Program for study in chiropractic medicine, orthotics, prosthetics, or podiatrics (STSC); Medical and Dental Education Forgivable Loan Programs (MED and DENT); Health Care Professions Forgivable Loan Program (HCP); and Veterinary Medicine for Minorities Forgivable Loan Program (VMMP). MOSFA operates the following student financial aid programs in other areas: Public Management Graduate Intern Program (PMGT); Family Protection Specialist Social Worker Forgivable Loan Program (SWOR); and Law Enforcement Officers and Firemen Scholarship Program (LAW).

II. Program Objective: Student Financial aid programs have been developed:

- a. To meet demonstrated critical shortages in the fields of medicine, nursing, nursing education, physical and natural sciences, and teacher education;
- b. To attract, educate and retain qualified teachers and medical personnel to serve the people of Mississippi;
- c. To insure that the best interest of Mississippi is served by providing students with financial assistance for programs of study not offered in regularly supported Mississippi institutions; and
- d. To manifest the belief that the continued growth and development of Mississippi requires improved levels of postsecondary educational attainment.

III. Current program activities as supported by the funding in Columns 5-12 (FY 15 Estimated and FY 16 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A: (D) Additional Needs - \$868,409: An overall increase in expenditures for the Consolidated Forgivable Loans Programs is expected. Increases and decreases are requested as follows for the following forgivable loan programs based on increases and decreases in demand and eligibility.

**TEACHER PROGRAMS:**

The Graduate Teacher Forgivable Loan (GTS) and Counselor and School Administrator Forgivable Loan (CSA) Programs support classroom teachers and administrators who seek graduate level education to improve their skills and abilities, desperately needed in Mississippi's public schools. The GTS request is \$130,000, which represents an increase of \$12,905. The CSA request is \$70,000, which represents an increase of \$19,182.

The William Winter Teacher Forgivable Loan (WWTS) and William Winter Alternate Route Teacher Forgivable Loan (WWAR) Programs seek to relieve the state's teacher shortage. The William Winter program is experiencing an overall decline in eligibility, beginning with the 2014-15 academic year, due to changes to the eligibility guidelines. When teacher licensure requirements changed in recent years to incorporate a higher GPA requirement, the William Winter guidelines were updated to reflect the stricter licensure requirements. The WWTS request is \$1,600,000, which represents a decrease of \$105,022. The WWAR request is \$12,000, which represents an increase of \$0.

**NARRATIVE**  
**2016 BUDGET REQUEST**

STATE STUDENT FINANCIAL AID

Name of Agency

The Critical Needs Teacher Forgivable Loan (CNTP) and Critical Needs Alternate Route Forgivable Loan (CNAR) Program funds help eligible students willing to teach in critical geographic shortage areas or specific subject shortage areas. As with the William Winter program, the Critical Needs program is also experiencing an overall decline in eligibility, beginning with the 2014-15 academic year, due to changes to the GPA requirements. When teacher licensure requirements changed in recent years to incorporate a higher GPA requirement, the Critical Needs guidelines were updated to reflect the stricter licensure requirements. In addition, the 2014 Legislature phased out the Critical Needs Teacher program beginning with the 2015-16 academic year. New awards are being made for the last time in 2014-15, and renewal awards will be made through 2016-17. Therefore, the CNTP request is \$1,450,000, which represents a decrease of \$661,114. The CNAR request is \$25,000, which represents a decrease of \$23,202.

The Critical Needs Dyslexia Therapy Teacher Forgivable Loan (CNDT) funds are available to Mississippi teachers who are seeking a Class AA Educator's License with a 203 Endorsement for Dyslexia Therapy. The CNDT request is \$200,000, which represents an increase of \$0.

The Mississippi Teacher Loan Repayment Program (MTLR) funds are used to repay a portion of the undergraduate loans of eligible Mississippi teachers in exchange for their service or continued teaching service in Mississippi's public schools. The MTLR request is \$570,000, which represents an increase of \$5,500.

The Southern Regional Education Board Doctoral Scholars Forgivable Loan Program (SDSP) seeks to improve the success of minority students in Mississippi's postsecondary institutions, since data shows that minority students are more likely to succeed in postsecondary education under the leadership and instruction of minority teachers and administrators. The SDSP request is \$75,000, which represents an increase of \$0.

The Teacher Education Scholars Forgivable Loan Program (TES) was established by the 2013 Legislature to make awards of up to \$15,000 to students with a 28 ACT who commit to teach in a public school for five years following degree completion and licensure. A limited number of awards were first made in 2013-14, and the Legislature appropriated \$1,500,000 for awards for 2014-15. The 2014 Legislature created the Alternate Route Teacher Education Scholars Forgivable Loan program as an expansion of the existing TES program. The purpose of the new program is to provide funding for potential teachers to acquire alternate route teacher certification. The combined TES and Alternate Route TES request is \$1,500,000, which represents an increase of \$0.

The 2014 Legislature created the Mississippi Teaching Fellows Program to recruit high quality teachers into teacher prep programs in our state's colleges and universities. The program, which will start in 2015-16, will eventually replace the Critical Needs Teacher program, which is being phased out. The first-year Mississippi Teaching Fellows request is \$700,000.

**NURSING PROGRAMS:**

The Nursing Education Forgivable Loan Programs - Bachelor's (NELB); Master's (NELM); Ph.D./DNP (NELP); RN to BSN (NELR); and RN to MSN (NERM) funds assist the state's efforts to recruit and retain nurses to fill the nursing shortage. Master's and Ph.D. level nursing students will also have the education required to teach in nursing education programs, when current nurse educators leave the profession in mass, as anticipated over the coming years. The NELB request is \$1,552,000, which represents an increase of \$284,117. The NELM request is \$430,000, which represents an increase of \$43,929. The NELP request is \$190,000, which represents an increase of \$35,314. The NELR request is \$470,000, which represents an increase of \$30,752. The NERM request is \$80,000, which represents an increase of \$17,450.

The Nursing Teacher Stipend Forgivable Loan Program (NTSP) funds eligible Master's and Ph.D. level nursing students in nursing education tracks who commit to serve as nurse educators upon completion of their education.

**NARRATIVE  
2016 BUDGET REQUEST**

STATE STUDENT FINANCIAL AID

Name of Agency

The NTSP request is \$310,000, which represents an increase of \$1,724.

**HEALTH RELATED PROGRAMS:**

The Speech-Language Pathologist Forgivable Loan Program (SLPL) was first created by the 2012 Legislature, but funding was only first made available for the 2014-15 academic year. SLPL funds are available to students seeking a first master's degree in Speech-Language Pathology, Communicative Disorders, or Communication Sciences and Disorders. The loan will be forgiven for recipients who serve as licensed speech-language pathologists in a Mississippi public or charter school for one year for each year of funding received. The SLPL request is \$70,000, which represents an increase of \$0.

The Southern Regional Education Board Forgivable Loan Programs (SREB) awards students in out-of-state optometry programs contracted through the SREB Regional Contract Program. Mississippi currently contracts 11 seats per entering class, for a total of 44 seats each year. The SREB request is \$734,800, which represents an increase of \$210,100.

The Graduate and Professional Degree Forgivable Loan Program (STSC) places students in out-of-state programs in chiropractic, orthotic, prosthetic, or podiatric programs which are not offered in Mississippi. The STSC request is \$70,000, which represents an increase of \$9,617.

The State Family Medical Education Forgivable Loan (MED) and State Dental Education Forgivable Loan (DENT) Programs award family doctors and dentists who commit to practice in Mississippi after becoming licensed. The MED request is \$475,000, which represents an increase of \$12,388. The DENT request is \$600,000, which represents an increase of \$16,560.

The Health Care Professions Forgivable Loan Program (HCP) provides funds to students who agree to work in speech, physical, or occupational therapy at the state's hospitals and medical facilities. The HCP request is \$24,000, which represents an increase of \$0.

The Veterinary Medicine Minority Forgivable Loan Program (VMMP) awards minorities who commit to practice veterinary medicine in Mississippi after becoming licensed. The VMMP request is \$58,150, which represents a decrease of \$19.

**OTHER:**

The Public Management Graduate Internship Program (PMGT) provides internships in public management in the state. The PMGT request is \$17,000, which represents an increase of \$0.

The Family Protection Specialist Social Worker Forgivable Loan Program (SWOR) makes awards to Department of Human Services employees who commit to work as Family Protection Specialists for three years after becoming licensed social workers. The SWOR request is \$13,500, which represents an increase of \$7,758.

The Law Enforcement Officers and Firemen Scholarship Program (LAW) provides education to the dependents of deceased or disabled service men and women. The LAW request is \$170,000, which represents an increase of \$40,388.

**4-OTHER PROGRAMS**

I. Program Description: MOSFA operates the following programs, which are funded through special source funds for which MOSFA must request spending authority: GEAR UP Scholarships and Nissan Scholarships.

**NARRATIVE**  
**2016 BUDGET REQUEST**

STATE STUDENT FINANCIAL AID

Name of Agency \_\_\_\_\_

- II. Program Objective: These programs were developed to meet the needs of specific student groups.
- III. Current program activities as supported by the funding in Columns 5-12 (FY 15 Estimated and FY 16 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:
- (D) Additional Needs - None: A decrease of \$243,540 in expenditures for the Other Programs is expected.

The GEAR UP Scholarship Program (GUMS) provides scholarships to Mississippi students who participated in the state GEAR UP program during the 7th through 12th grades. FY 2016 represents the second year of awards to the second cohort of GEAR UP students. The GUMS request is \$750,000, which represents a decrease of \$250,000.

The Nissan Scholarship Program (NISS) provides aid to students at public institutions who major in a field that will advance the automotive industry in Mississippi. The NISS request is \$14,100, which represents an increase of \$6,460.

**OUT-OF-STATE TRAVEL  
FISCAL YEAR 2014**

STATE STUDENT FINANCIAL AID \_\_\_\_\_

Agency Name

Note: All expenditures recorded on this form must be totaled and said total must agree with the out-of-state travel amount indicated for FY 2014 on Form Mbr-1, line I.A.2.b.

Employee's Name	Destination	Purpose	Travel Cost	Funding Source
XXX NEW			4,176	
<b>Total Out of State Travel Cost</b>			<b>\$4,176</b>	

**FEES, PROFESSIONAL AND OTHER SERVICES**  
**(EXPENDITURE CODES 61600-61699)**

STATE STUDENT FINANCIAL AID

Name of Agency

TYPE OF FEE AND NAME OF VENDOR	Retired w/ PERS	(1) Actual Expenses FY Ending June 30, 2014	(2) Estimated Expenses FY Ending June 30, 2015	(3) Requested for FY Ending June 30, 2016	Fund Num.
61610 Engineering					
<b>TOTAL 61610 Engineering</b>					
61615 SAAS Fees - DFA					
<b>TOTAL 61615 SAAS Fees - DFA</b>					
61616 MMRS Fees					
<b>TOTAL 61616 MMRS Fees</b>					
61620 Audit Fees					
KPMG / Auditing		3,146	3,500	3,500	General
<i>Comp. Rate: \$100-\$150 per hour</i>					
<b>TOTAL 61620 Audit Fees</b>		<b>3,146</b>	<b>3,500</b>	<b>3,500</b>	
6162X Accounting (61621-61624)					
<b>TOTAL 6162X Accounting (61621-61624)</b>					
6163X Legal (61630-61631)					
<b>TOTAL 6163X Legal (61630-61631)</b>					
61640 Medical Doctors					
<b>TOTAL 61640 Medical Doctors</b>					
61642 Nurses					
<b>TOTAL 61642 Nurses</b>					
61644 Other Medical					
<b>TOTAL 61644 Other Medical</b>					
61650 State Personnel Board					
<b>TOTAL 61650 State Personnel Board</b>					
6165X Personnel Services Contracts (61651-61653)					
Manpower					General
<i>Comp. Rate:</i>					
Various					General
<i>Comp. Rate:</i>					
<b>TOTAL 6165X Personnel Services Contracts (61651-61653)</b>					
61660 Court Costs & Court Reporters					
<b>TOTAL 61660 Court Costs &amp; Court Reporters</b>					
61670 Laboratory & Testing Fees					
<b>TOTAL 61670 Laboratory &amp; Testing Fees</b>					

**FEES, PROFESSIONAL AND OTHER SERVICES**

STATE STUDENT FINANCIAL AID

Name of Agency

TYPE OF FEE AND NAME OF VENDOR	Retired w/ PERS	(1) Actual Expenses FY Ending June 30, 2014	(2) Estimated Expenses FY Ending June 30, 2015	(3) Requested for FY Ending June 30, 2016	Fund Num.
61690 Other Fees & Services					
Educational Computer System, Inc. / Collections Fee <i>Comp. Rate: \$7-\$8 per account</i>		62,372	60,000	60,000	General
Institutions of Higher Learning / Administrative Fees <i>Comp. Rate: .005% of budget</i>		200,250	214,300	214,300	General
State Treasurer 3601 / ITS Services <i>Comp. Rate: \$2301 per month</i>		27,615	25,000	25,000	General
Trinity Capital Investors / Investment Management <i>Comp. Rate: .09% of avg. balance</i>		1,450	1,500	1,500	Other
Williams & Fudge, Inc. / Collections Fee <i>Comp. Rate: 20% of collections</i>		96,861	70,600	70,600	General
General Revenue Corporation / Collections Fee <i>Comp. Rate: 20% of collections</i>		57,270	50,000	50,000	General
<b>TOTAL 61690 Other Fees &amp; Services</b>		<u><b>445,818</b></u>	<u><b>421,400</b></u>	<u><b>421,400</b></u>	
6169X Contract Worker (61682-61699)					
<b>TOTAL 6169X Contract Worker (61682-61699)</b>					
<b>GRAND TOTAL (61600-61699)</b>		<u><b>448,964</b></u>	<u><b>424,900</b></u>	<u><b>424,900</b></u>	

## VEHICLE PURCHASE DETAILS

STATE STUDENT FINANCIAL AID

Name of Agency

<b>Year</b>	<b>Model</b>	<b>Person(s) Assigned To</b>	<b>Vehicle Purpose/Use</b>	<b>Replacement or New?</b>	<b>FY2016 Req. Cost</b>
				New	0
					<b>0</b>
<b>TOTAL VEHICLE REQUEST</b>					<b>0</b>

**VEHICLE INVENTORY  
AS OF JUNE 30, 2014**

STATE STUDENT FINANCIAL AID \_\_\_\_\_

Name of Agency

Veh. Type	Vehicle Descript.	Model Year	Model	Person(s) Assigned To	Purpose/Use	Tag Number	Mileage On 6-30-14	Average Miles per Year	Replacement Proposed	
									FY 2015	FY 2016

Vehicle Type = Passenger/Work

**PRIORITY OF DECISION UNITS  
FISCAL YEAR**

STATE STUDENT FINANCIAL AID \_\_\_\_\_

Agency Name

<b>Program</b>	<b>Decision Unit</b>	<b>Object</b>	<b>Amount</b>
<b>Priority # 0</b>			
Program # 2 : MTAG/MESG & HELP	Additional Needs		
		Subsidies	4,825,286
		<b>Total</b>	<b>4,825,286</b>
		General Funds	4,825,286
Program # 3 : CONS LOAN & SCHOLARSHIP PRG	Additional Needs		
		Subsidies	624,869
		<b>Total</b>	<b>624,869</b>
		General Funds	2,775,527
		Other Special Funds	-2,150,658

**CAPITAL LEASES**

STATE STUDENT FINANCIAL AID

Name of Agency

Vendor/ Item Leased	Original Date of Lease	Original Number of Months of Lease	Number of Months Remaining on 6-30-14	Last Payment Date	Interest Rate	Amount of Each Payment			Total of Payments to be Made								
						Principal	Interest	Total	Actual FY 2014	Estimated FY 2015			Requested FY 2016				
										Principal	Interest	Total	Principal	Interest	Total		
/	//	0	0	//	.000												

## Summary of 3% General Fund Program Reduction to FY2015 Appropriated Funding by Major Object

### STATE STUDENT FINANCIAL AID

Major Object	FY2015 GENERAL FUND REDUCTION	EFFECT ON FY2015 STATE SUPPORT SPECIAL FUNDS	EFFECT ON FY2015 FEDERAL FUNDS	EFFECT ON FY2015 OTHER SPECIAL FUNDS	TOTAL 3% REDUCTIONS
PERSONAL SERVICES					
TRAVEL					
CONTRACTUAL SERVICES					
COMMODITIES					
OTHER THAN EQUIPMENT					
EQUIPMENT					
VEHICLES					
WIRELESS COMM. DEVICES					
SUBSIDIES, LOANS, ETC	( 1,135,652)				( 1,135,652)
<b>TOTALS</b>	<b>( 1,135,652)</b>				<b>( 1,135,652)</b>